Set	Items	Description
S1	4	AU='EVERSON M P' OR AU='EVERSON MARK PAUL'
S2	66	AU='EVERSON, M' OR AU='EVERSON, M.' OR AU='EVERSON, M. P':-AU='EVERSON, M.P.' OR AU='EVERSON, MARK P':AU='EVERSON, MARK - PAUL'
S3	30	AU='MANGIN C' OR AU='MANGIN CHRISTOPHE' OR AU='MANGIN, C' - OR AU='MANGIN, C.'
S4	7	AU='MANGIN, CHRISTOPHE':AU='MANGIN, CHRISTOPHE G. E.'
S5	4	(S1 OR S2 OR S3 OR S4) AND RISK? ?
S6	20	(S1 OR S2 OR S3 OR S4) FROM 347,348,349,350

None pertains to the present invention
10-16-03

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File 347:JAPIO Oct 1976-200● un(Updated 031006)
       (c) 2003 JPO & JAPIO
File 350:Derwent WPIX 1963-2003/UD,UM &UP=200366
       (c) 2003 Thomson Derwent
File 256:SoftBase:Reviews,Companies&Prods. 82-2003/Sep
       (c)2003 Info.Sources Inc
File 35:Dissertation Abs Online 1861-2003/Sep
       (c) 2003 ProQuest Info&Learning
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
       (c) 2002 The Gale Group
File 65:Inside Conferences 1993-2003/Oct W2
       (c) 2003 BLDSC all rts. reserv.
File   2:INSPEC 1969-2003/Oct W1
       (c) 2003 Institution of Electrical Engineers
File 233:Internet & Personal Comp. Abs. 1981-2003/Jul
       (c) 2003, EBSCO Pub.
File 474:New York Times Abs 1969-2003/Oct 15
       (c) 2003 The New York Times
File 475:Wall Street Journal Abs 1973-2003/Oct 15
       (c) 2003 The New York Times
File 99:Wilson Appl. Sci & Tech Abs 1983-2003/Sep
       (c) 2003 The HW Wilson Co.
File 95:TEME-Technology & Management 1989-2003/Sep W4
       (c) 2003 FIZ TECHNIK
File 637:Journal of Commerce 1986-2003/Oct 16
       (c) 2003 Commonwealth Bus. Media
File 139:EconLit 1969-2003/Oct
       (c) 2003 American Economic Association

Set	Items	Description
S1	1022	(VALUE(1W)RISK OR VAR)(2W)(ALGORITHM? OR CALCULAT? OR COMP-UTAT? OR MODEL? OR MEASUR? OR QUANTIF?)
S2	708652	OPTIMIZ? OR OPTIMIS? OR AMPLIFY? OR MAGNIFY?
S3	869	EFFICIENT()FRONTIER? ? OR (DOMINANT OR NONINFERIOR)()(POINT? ? OR SOLUTION? ?)
S4	371232	GRAPH? ? OR CHART? ? OR ((2 OR TWO)()DIMENSIONAL?)(2N)(DIS-PLAY? OR REPRESENT? OR PLOTT? OR INDICAT? OR DEPICT? OR SHOW? ?)
S5	3463085	SELECT? OR CHOSE? ? OR CHOOS? OR DESIGNAT? OR SPECIFY? OR -SPECIFIE? ?
S6	642754	PORTFOLIO? OR HOLDINGS OR INDEX? ? OR BASKET? ?
S7	0	S1 AND S2 AND S3
S8	0	S1 AND S3
S9	16200	(VALUE(1W)RISK) OR VAR
S10	1133	EFFICIENT(1W)FRONTIER? ? OR (DOMINANT OR NONINFERIOR)(2W)(-POINT? ? OR SOLUTION? ?)
S11	14	S9 AND S10 AND (S2 OR (ALGORITHM? OR CALCULAT? OR COMPUTAT? OR MODEL? OR MEASUR? OR QUANTIF?))
S12	0	S11 FROM 347,350
S13	13	S11 NOT PY>2000
S14	7	RD (unique items)
S15	0	S9 AND S10 AND (S5(5N)S6)
S16	6	S9 AND S10 AND (S4 OR S5)
S17	0	S16 FROM 347,350
S18	6	S16 NOT PY>2000
S19	4	RD (unique items)

reviewed abstracts for pertinence

#2

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Set	Items	Description
S1	149	EFFICIENT(1W)FRONTIER? ? OR (DOMINANT OR NONINFERIOR)(2W)(-POINT? ? OR SOLUTION? ?)
S2	100	(OPTIMIZ? OR OPTIMIS?)(3N)(PORTFOLIO? OR HOLDINGS OR BASKE-T? ?)
S3	9355	(VALUE(1W)RISK) OR VAR
S4	7	S1 AND S2 AND S3
S5	5	(S1 AND S3 AND (ALGORITHM? OR CALCULAT? OR COMPUTAT? OR MO-DEL? OR MEASUR? OR QUANTIF? OR OPTIMIZ? OR OPTIMIS?)) NOT S4

reviewed for pertinence
pat PCT/WO 009923592 A1

#3

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Set	Items	Description
S1	10223	((VALUE(1W)RISK) OR VAR)(5N)(ALGORITHM? OR CALCULAT? OR CO-MPUTAT? OR MODEL? OR MEASUR? OR QUANTIF?)
S2	3115	EFFICIENT(1W)FRONTIER? ? OR (DOMINANT OR NONINFERIOR)(2W)(-POINT? ? OR SOLUTION? ?)
S3	53	S1 AND S2
S4	36	S3 NOT PD>20000322
S5	24	RD (unique items)
S6	158	S2 AND ((VALUE(1W)RISK) OR VAR) AND (ALGORITHM? OR CALCULA-T? OR COMPUTAT? OR MODEL? OR MEASUR? OR QUANTIF? OR OPTIMIZ? -OR OPTIMIS?)
S7	55	(S6 NOT S3) NOT PD>20000322
S8	43	RD (unique items)

reviewed highlighted text of KWIC for relevance to claim 1

EKD   October 16, 2003

#4